Business Process Automate

Real Estate & Fund Operations

Lease lifecycle, property compliance, and fund operations — governed, AI-assisted, audit-ready

INDUSTRY USE CASES

THE CHALLENGE

What property & fund teams face today

Portfolio-wide visibility

Leases, tenants, assets, and compliance data scattered across spreadsheets and legacy systems — no single view.

AI adoption uncertainty

AI tools are proliferating but integrating them safely into fund operations — with governance and audit — is unclear.

Slow decision cycles

Lease approvals, capex requests, and tenant onboarding still routed by email — weeks when it should be days.

Regulatory & ESG pressure

Building compliance, fire safety, sustainability reporting, and ESG obligations growing — audit trails are fragmented.

USE CASES

Across property & fund operations

Lease Lifecycle

Tenant applications, credit checks, lease execution, renewals, rent reviews, and expiry management.

Forms | Flows | AI

Tenant Onboarding

Self-service applications, document collection, fit-out coordination, and move-in scheduling.

Forms | Flows | Notifications

Capital Expenditure

Capex requests, budget validation, multi-tier approvals, contractor engagement, and spend tracking.

Approvals | Integrations

Property Compliance

Fire safety, building codes, accessibility audits, and ESG assessments — scheduled, tracked, evidenced.

Checklists | Audit

Maintenance & Work Orders

Tenant requests, contractor dispatch, SLA tracking, defect management, and close-out sign-off.

Forms | Flows

Fund & Investor Reporting

NAV calculations, distribution notices, investor communications, and regulatory lodgements.

Apps | Notifications

FEATURED WORKFLOW

Lease lifecycle — from application to renewal

Leasing, legal, finance, and property management — all in one governed flow.

01

TENANT

Apply

Tenant completes application with financials and trade references

02

AI

Assess

Credit checks, reference validation, and risk scoring prepared automatically

03

LEASING MANAGER

Approve

Reviews AI-prepared tenant profile, negotiates terms, approves

04

LEGAL

Execute

Lease document generated, signed, and stored with audit trail

05

PROPERTY & FINANCE

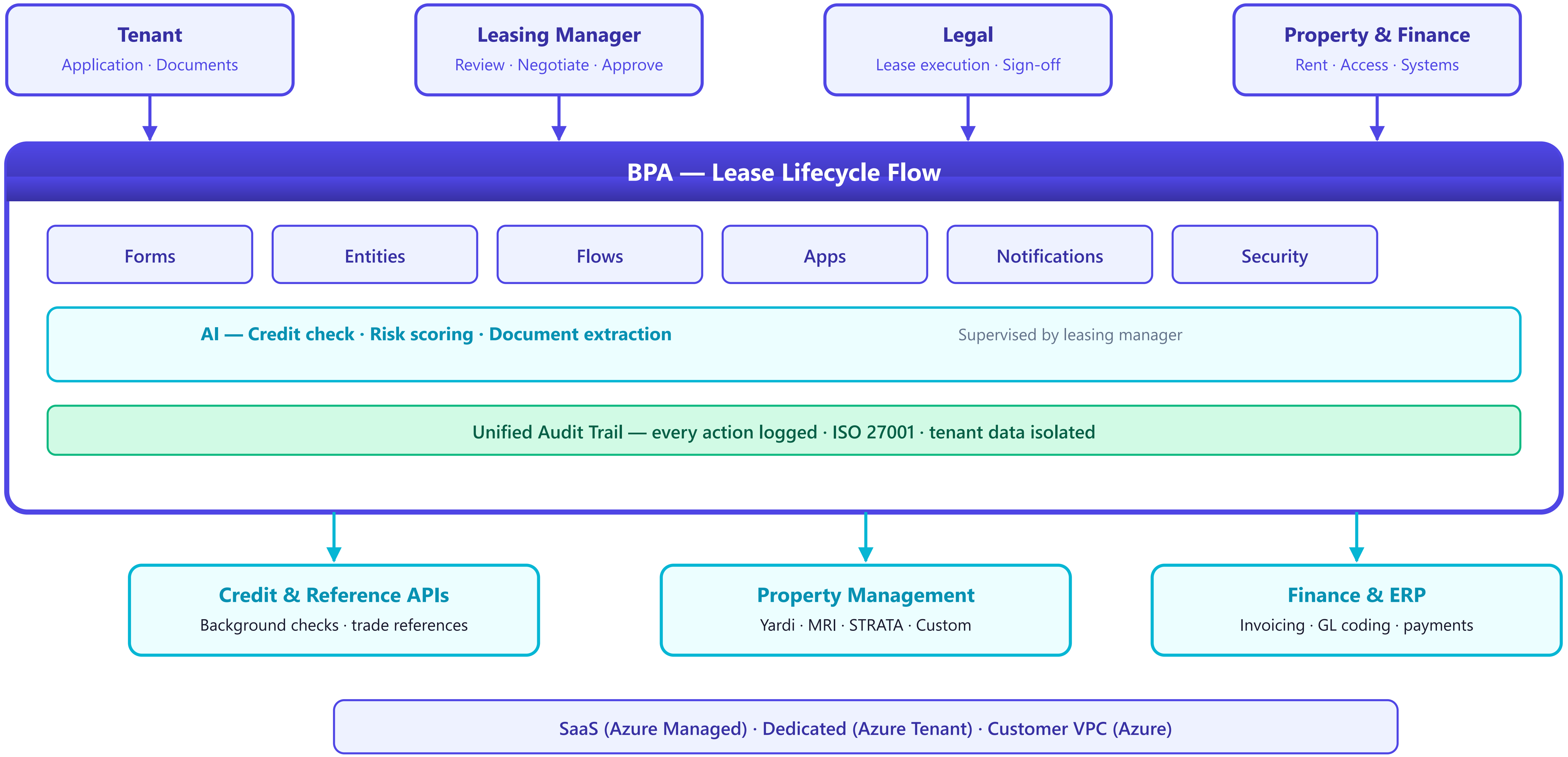
Activate

Rent schedule set, access provisioned, renewal reminders triggered

Weeks → days. Every lease is assessed, approved, executed, and managed — in one auditable flow.

LEASE LIFECYCLE

Who's involved — and how BPA connects them



FEATURED WORKFLOW

Property compliance — scheduled, tracked, evidenced

Building managers, inspectors, compliance officers, and contractors — coordinated across the portfolio.

01
SYSTEM
Schedule
Compliance audit auto-triggered by calendar or regulation change

02
INSPECTOR
Assess
On-site checklist completed with photos, notes, and issue flagging

03
AI
Review
Analyses findings against regulations, flags non-compliance, prioritises

04
BUILDING MANAGER
Remediate
Assigns issues to contractors, tracks resolution, collects evidence

05
COMPLIANCE
Certify
Sign-off recorded, certificate issued, next audit scheduled

Always audit-ready. Every inspection, issue, remediation, and sign-off in one traceable record.

PROPERTY COMPLIANCE

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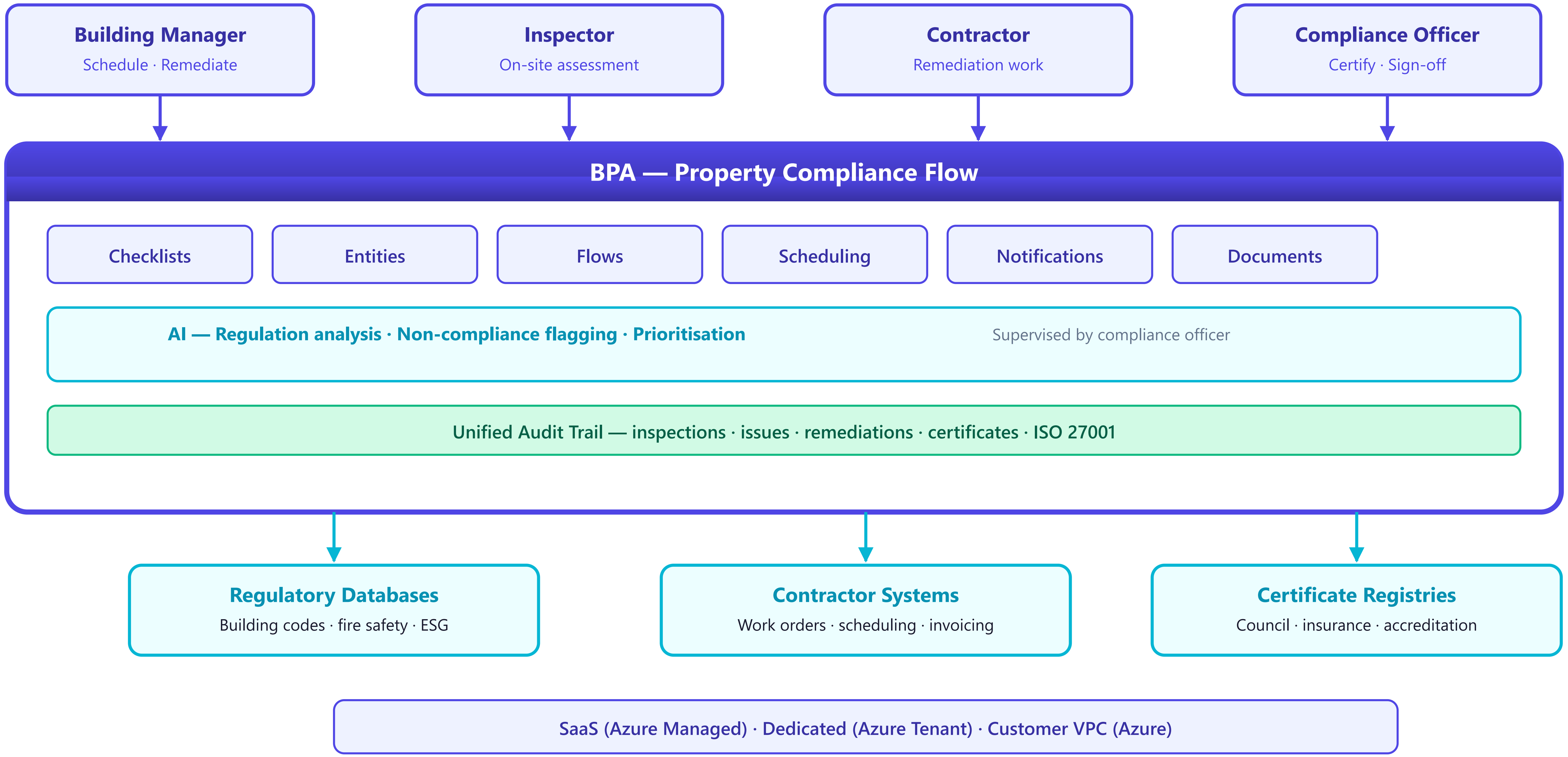

WHY BPA

Built for the way fund operations actually work

Configuration, not code

Fund-specific forms, flows, and rules are declarative configuration — your team can read, change, and own them.

AI where it helps

Document extraction, validation, compliance checks — AI assists at the steps that slow you down. Humans approve.

Audit-ready from day one

Every action — human and AI — is logged in a unified audit trail. ISO 27001 certified. Region-specific data residency.

WHAT BPA DELIVERS

Configured to your operations — not a one-size-fits-all template

BPA adapts to your specific operations through declarative configuration — entities, forms, flows, and apps tailored to how your team works.

Entities

Properties, tenants, leases, assets, compliance records, contractors — pre-modelled with relationships.

CDM | Pre-built

Forms

Lease applications, compliance checklists, capex requests, maintenance reports — ready to customise.

Configurable

Flows

Approval chains, scheduled audits, renewal reminders, escalation rules — pre-wired for property ops.

Configurable

Lookup Data

Asset classes, lease types, compliance frameworks, contractor categories — reference data ready to import.

JSON bundles

Apps

Portfolio dashboard, tenant register, compliance tracker, maintenance log — screens for every stakeholder.

Role-based

Security Policies

Row-level property isolation, field-level tenant masking, role-based access — governance built in.

Pre-configured

NEXT STEPS

Let's map your property operations

1. **Discovery** — walk us through your portfolio, operations, and current pain points.

2. **Walkthrough** — we show you how BPA applies to your specific property and fund structure.

3. **Evaluation** — hands-on access to explore BPA with your team.

4. **Next steps** — we agree on scope, timeline, and how to move forward.